

## **Carret Asset Management's Fixed-Income Strategies Recognized as PSN Top Gun Performers**

*Tuesday May 28, 2019 4:00 pm EST*

New York, NY – Carret Asset Management, LLC (CAM) today announced that two of its Fixed Income Strategies have achieved PSN Top Guns status by Informa Investment Solutions for the first quarter of 2019. CAM was recognized for its **Taxable Fixed-Income Strategy** and its **Opportunity Fixed-Income Strategy**. Carret's Taxable Strategy and Opportunity Strategy have been awarded a five star and three star Top Gun designation, respectively, reflecting returns above the PSN style benchmark and low standard deviation compared with the peer group. This is the 10<sup>th</sup> quarter that Carret's Opportunity Strategy has achieved Top Gun status and the 8<sup>th</sup> quarter that Carret's Taxable Strategy has achieved Top Gun status demonstrating consistent relative outperformance in the Managed Account Intermediate Fixed Income & US Fixed Income Universes.

“We are proud to have two of our custom active strategies recognized for this achievement,” said Jason Graybill, CFA and Neil Klein, Co-Directors of Fixed-Income Strategy at CAM. “Our Taxable Bond Strategy continues to emphasize fundamental credit research and active portfolio management as a way to provide consistent and attractive risk adjusted returns. Our Fixed-Income Opportunity Strategy is designed to generate a high level of current income with a focus on long term capital appreciation via opportunistic sector rotation.”

Utilizing a proprietary blend of Informa Investment Solutions' top priority performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. This is a highly anticipated quarterly ranking and is widely used by institutional asset managers and investors.

### **About Carret Asset Management, LLC**

*Founded in 1963, Carret Asset Management, LLC, is an independent investment advisor headquartered in New York City. Carret manages in excess of \$2.7 billion in assets for wealth managers, financial advisors, corporate relationships, select institutions, mutual fund companies, non-profit organizations and high-net-worth individuals and families. Carret Asset Management manages four fixed income separately managed account (SMA) strategies and two mutual funds.*

### **About Informa Investment Solutions**

*A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions is part of Informa PLC, a leading business-to-business knowledge provider serving International markets. Informa Investment Solutions has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide.*

***For more information about Carret Asset Management, LLC contact Frank Levering at 212.207.2331 or [flevering@carret.com](mailto:flevering@carret.com). Additional information is available at Carret's website [www.carret.com](http://www.carret.com).***

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*Carret's Chief Compliance Officer remains available to address any questions regarding rankings and/or recognitions, including providing the criteria used for any reflected ranking.*