

## Carret Asset Management Recognized as a Top Guns Manager by Informa Investment Solutions

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New York, NY September 7, 2016 – Carret Asset Management, LLC (CAM) today announced that it has been recognized with Top Guns status by Informa Investment Solutions' PSN manager database for the second quarter of 2016. CAM was recognized for its **Opportunity Fixed-Income Strategy** which achieved a 1-Star Top Guns ranking in the intermediate maturity fixed-income universe.

“We are proud to be recognized for this achievement,” said Jason Graybill, CFA, Co-Director of Fixed-Income Strategy at CAM. “In December of 2011, we launched our Opportunity Strategy to seek above average returns in a low rate environment utilizing a combination of high-yield and investment-grade bonds. Our focus on credit research is proven by this award.”

Wayne Reisner, Carret's President stated, “Eight years ago Jason Graybill and Neil Klein joined Carret to strengthen our fixed-income investment strategies. Today, we offer four separately managed account strategies and two mutual fund strategies and manage a total of \$1.8 billion in fixed-income assets. This award recognizes Carret's rise to a leading fixed income manger in the respective universe.”

Utilizing a proprietary blend of Informa Investment Solutions' top priority performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. This is a highly anticipated quarterly ranking and is widely used by institutional asset managers and investors. Carret's Opportunity Fixed-Income Strategy was recognized as a top ten performer within the respective universe, based on quarterly returns.

### **About Carret Asset Management, LLC**

*Founded in 1963, Carret Asset Management, LLC, is an independent investment advisor headquartered in New York City. Carret manages in excess of \$2.4 billion in assets for wealth managers, financial advisors, corporate relationships, select institutions, mutual fund companies, non-profit organizations and high-net-worth individuals and families. Carret Asset Management manages four fixed income separately managed account (SMA) strategies and two mutual funds.*

### **About Informa Investment Solutions**

*A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions is part of Informa PLC, a leading business-to-business knowledge provider serving International markets. Informa Investment Solutions has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide.*

**For more information about Carret Asset Management, LLC contact Frank Levering at 212.207.2331 or [flevering@carret.com](mailto:flevering@carret.com). Additional information is available at Carret's website [www.carret.com](http://www.carret.com).**

*Please Note: Neither rankings and/or recognition by unaffiliated rating services, publications, or other organizations, nor the achievement of any designation or certification, should be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if Carret is engaged, or continues to be engaged, to provide investment advisory services. Rankings published by magazines, and others, generally base their selections exclusively on information prepared and/or submitted by the recognized adviser. Rankings are generally limited to participating advisers. No ranking or recognition should be construed as a current or past endorsement of Carret by any of its clients.*

*Past performance may not be indicative of future results. Different types of investments and investment strategies involve varying degrees of risk, including principal loss and fluctuation. It should not be assumed that future performance of the investment strategy referenced herein will be profitable during any specific time period.*

*Carret's Chief Compliance Officer remains available to address any questions regarding rankings and/or recognitions, including providing the criteria used for any reflected ranking.*